

**To:** Vlies, Nicholas[NVlies@gklaw.com]  
**Cc:** Steve Brooks[stevebrooks17@gmail.com]; Mason, David[David.Mason@bmo.com]; Piette, Tricia (tricia.piette@bmo.com)[tricia.piette@bmo.com]; McCoy, Timothy[Tmccoy@gklaw.com]; Abbey, Crystal[CAbbey@gklaw.com]; jclemente@cm-legal.com[jclemente@cm-legal.com]  
**From:** Bert Diaz[Bert.Diaz@libra.com]  
**Sent:** Mon 2/3/2020 6:45:58 PM (UTC)  
**Subject:** RE: BMO Closing Call [GK-Active.FID2938079]

External Email: Use caution with links and attachments. | Courriel externe : Faites preuve de prudence en ce qui a trait aux liens et aux pièces jointes.

Hi Nicholas,

I hereby release our signatures, and confirm that we are closed. Many thanks for all of your hard work on this transaction!

Regards,

Bert Diaz  
General Counsel

**Libra Capital US, Inc.**

Tel: +1 212 401 9333

[www.libra.com](http://www.libra.com)

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**From:** Vlies, Nicholas <NVlies@gklaw.com>

**Sent:** Monday, February 03, 2020 1:44 PM

**To:** Bert Diaz <Bert.Diaz@libra.com>

**Cc:** Steve Brooks <stevebrooks17@gmail.com>; Mason, David <David.Mason@bmo.com>; Piette, Tricia (tricia.piette@bmo.com) <tricia.piette@bmo.com>; McCoy, Timothy <Tmccoy@gklaw.com>; Abbey, Crystal <CAbbey@gklaw.com>; jclemente@cm-legal.com

**Subject:** Re: BMO Closing Call [GK-Active.FID2938079]

**MESSAGE SENT FROM EXTERNAL SOURCE**

Hi Bert,

We have an executed Flow of Funds from both sides. I also have authorization to release the Convergen/Niantic signatures. We are prepared to close upon your release of the signature pages.

Thanks,

Nicholas J. Vlies  
Attorney



200 South Washington Street, Suite 100

Green Bay, Wisconsin 54301

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**EXHIBIT A**

HIGHLY CONFIDENTIAL

BMO\_01224\_0001

Hi Nicholas,

I just sent the Flow of Funds memo to Dave. I am ok to close without a closing conference call. If everyone else is ready to close, we can definitely close by e-mail.

Please advise, and I'll reply by releasing our signatures to the loan modification documents.

Regards,

Bert Diaz  
General Counsel

**Libra Capital US, Inc.**  
Tel: +1 212 401 9333  
[www.libra.com](http://www.libra.com)

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**From:** Vlies, Nicholas <[NVlies@gklaw.com](mailto:NVlies@gklaw.com)>  
**Sent:** Monday, February 03, 2020 1:20 PM  
**To:** Steve Brooks <[stevebrooks17@gmail.com](mailto:stevebrooks17@gmail.com)>; Bert Diaz <[Bert.Diaz@libra.com](mailto:Bert.Diaz@libra.com)>  
**Cc:** Mason, David <[David.Mason@bmo.com](mailto:David.Mason@bmo.com)>; Piette, Tricia ([tricia.piette@bmo.com](mailto:tricia.piette@bmo.com)) <[tricia.piette@bmo.com](mailto:tricia.piette@bmo.com)>;  
McCoy, Timothy <[Tmccoy@gklaw.com](mailto:Tmccoy@gklaw.com)>; Abbey, Crystal <[CAbbey@gklaw.com](mailto:CAbbey@gklaw.com)>  
**Subject:** BMO Closing Call [GK-Active.FID2938079]  
**Importance:** High

**MESSAGE SENT FROM EXTERNAL SOURCE**

Bert and Steve,

You both should be receiving an email from Dave Mason soon with an updated Flow of Funds that will need to be signed before we are able to close. Bert previously requested that we have a closing call. Is there a time that works for everyone? Otherwise, I am happy to close it via email. I just need each of you to confirm to me via email that I am authorized to release all the signatures previously sent to me/Tim McCoy. Once I receive confirmation from you both, I will confirm that we are closed and BMO will be instructed to initiate the wires.

Please let me know your thoughts/preference.

Thanks,  
**Nicholas Vlies** | Attorney  
920.436.7683 direct  
[NVlies@gklaw.com](mailto:NVlies@gklaw.com)

<image001.png>

200 South Washington Street, Suite 100 | Green Bay, Wisconsin 54301-4298

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**EXHIBIT A**